Form ocv11to7

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF WEST VIRGINIA

In Geostellar, Inc. Case No.: 3:18-bk-00045

Re: Debtor(s)

#### ORDER CONVERTING CASE UNDER CHAPTER 11 TO CASE UNDER CHAPTER 7 AND NOTICE TO CREDITORS AND OTHER PARTIES IN INTEREST

The Court has determined to convert this case to one under Chapter 7 of the Bankruptcy Code. Therefore, it is hereby

**ORDERED** that the Chapter 11 case of the above—captioned debtor is converted to a case under Chapter 7. It is **FURTHER ORDERED** that the Debtor or Chapter 11 trustee, whichever pertains, shall:

- 1. File and transmit to the United States Trustee within 30 days of the entry of this order a final report and account. Fed. R. Bankr. P. 1019 (5)(A)(ii).
- 2. Forthwith, on demand, and after the qualification of or assumption of duties by the Chapter 7 trustee, turn over to the Chapter 7 trustee all records and property of the estate in the possession or control of the Debtor or Chapter 11 trustee. Fed. R. Bankr. P. 1019(4).
- 3. File within 14 days after entry of this Order, if the debtor has not already done so in the Chapter 11 case:
  - (A) lists, inventories, schedules, and statement of financial affairs as required by Fed. R. Bankr. P. 1007. Any such document filed in the Chapter 11 case is deemed filed in the Chapter 7 case;
  - (B) amended schedules I and J, if the debtor's income and/or expenses have changed between the filing of the Chapter 11 petition and the entry of this Order;
  - (C) amended schedules as necessary to reflect the loss/acquisition of property of the estate between the filing of the Chapter 11 petition and the date of this order converting the case to one under Chapter 7;
  - (D) a schedule of unpaid debts incurred after the filing of the petition and before conversion of the case, including the name and address of each holder of a claim. The debtor or debtor's counsel shall serve upon each of these creditors a copy of the Notice of Bankruptcy Case Filing and the Meeting of Creditors. This notice must include all nine digits of the debtor's social security number. The debtor or debtor's attorney shall file a certificate of service with the Clerk evidencing service of the above documents; and
  - (E) a schedule of executory contracts and unexpired leases entered into or assumed after the filing of the Chapter 11 petition, but before entry of this Order.
- 4. File a Statement of Intention in conformity with Official Form B8 within 30 days after entry of this Order, or before the date first set for the meeting of creditors in the converted case, whichever is earlier.
- 5. File a statement of completion of a course concerning personal financial management. If the Debtor has not already filed a statement of completion of a course concerning personal financial management, prepared as prescribed by the appropriate Official Form, the Debtor is notified, pursuant to Fed. R. Bankr. P. 5009(b), that the case will be closed without the entry of discharge unless the statement is filed no later than 60 days after the first date set for the meeting of creditors under §341.
- 6. The debtor, if applicable, shall continue payment of the filing fee in installments on or before the dates set forth in the Order Approving Payment of Filing Fees In Installments previously entered in the Bankruptcy case.

#### **Notice to Creditors and Other Parties in Interest**

- 7. Unless a pre-bankruptcy default has been fully cured in the Chapter 11 case, the existing default shall have the effect given to it by applicable non-bankruptcy law in the converted case.
- 8. A new time period for: filing a motion under 11 U.S.C. §707(b) or (c), objecting to a claim of exemption, filing claims, filing a complaint objecting to discharge, or filing a complaint to determine dischargeability of any debt shall commence in accordance with Fed. R. Bankr. P. 1017, 1019(2), 3002, 4004, or 4007.
- 9. All claims filed by creditors before conversion are deemed filed in the Chapter 7 case. A non-administrative expense claim against the debtor that arose after the filing of the petition and before entry of this Order shall be treated as if such claim had arisen immediately before the date of the filing of the petition, and may be filed in accordance with Fed. R. Bankr. P. 3001(a-d) and 3002.
- 10. Any request for payment of a pre-conversion administrative expense incurred by any entitive other than a governmental unit is timely filed if it is filed within 90 days of the date first set for the meeting of creditors in this converted case. A governmental unit's request for payment of a pre-conversion administrative expense is timely if it

is filed within 180 days of the entry of this Order.

- 11. The conversion of this case to Chapter 7 does not terminate pending motions. On conversion, every effort should be made to inform the case trustee of the status of a pending motion. In the event that the trustee has inadequate time to respond to a pending motion due to the conversion of the case, the court may delay entry of a proposed order, or grant relief to the trustee from the order under Fed. R. Bankr. P. 9023 and/or 9024.
- 12. Notwithstanding the above paragraph, any pending proposed disclosure statement and/or Chapter 11 plan, objections thereto, and any motion to dismiss the Chapter 11 case are denied as moot, and further action on those matters may be terminated by the Clerk's office.

### **Appointment of a Chapter 7 Trustee**

- 13. The Chapter 7 Trustee appointed to administer this Chapter 7 estate is: Martin P. Sheehan.
- 14. Within 14 days of being appointed, the Chapter 7 trustee shall file a notice of substitution of party in any pending adversary proceeding brought by or against the Chapter 11 debtor in possession and/or the Chapter 11 trustee on behalf of the bankruptcy estate.

DATED: April 26, 2018

Patrick M. Flatley

U.S. Bankruptcy Judge

# **Notice Recipients**

District/Off: 0424–3 User: stb Date Created: 4/26/2018

Case: 3:18-bk-00045 Form ID: ocv11to7 Total: 342

Recipients of Notice of Electronic Filing:

ust	United States Trustee	ustpregion04.ct.ecf@usdoj.gov
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aty	Charles I. Jones, Jr.	cjones@campbellwoods.com
aty	Christopher Schueller	christopher.schueller@bipc.com
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aty	Michael Joshua Lichtens	tein mjl@shulmanrogers.com
aty	Michael L. Scales	mlscales@frontier.com

TOTAL: 9

	TOTAL: 9
Recipients	submitted to the BNC (Bankruptcy Noticing Center):
db	Geostellar, Inc. 224 W. King Street Martinsburg, WV 25401–3212
cr	Allied Building Products Corp. Attn: Charles I. Jones, Jr., Esq. Campbell Woods, PLLC P. O. Box
	1835 Huntington, WV 25719–1835
cr	Matador Solar Partners, LLC, as administrative agent for Matador, and Novus Capital Group, LLC, Geostellar Capital
	Fund II, LLC 8750 North Central Expressway Suite 750 Dallas, TX 75231
cr	Threesquare, LLC 224 West King St Martinsburg, WV 25401
1550545	INviro Design & Consulting, LLC 704 E. McBee Avenue GREENVILLE, SC 29601
1550979	Novus Capital Group 4500 Kruse Way #170 Lake Oswego, OR 97035
1550980	Novus Capital Group 4500 Kruse Way #170 Matador Capital 8750 N Central Expy #750 Geostellar Capital Fund II 224 W. King Street Martinsburg, WV 25401
1550981	Geostellar Capital Fund II 224 W. King Street Martinsburg, WV 25401
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1550984	Wills & Associates 172 S Pantops Dr Charlottesville, VA 22911
1550985	Russell Dawe 576 Edwin Blyd Shenandoah Junction, WV 25442
1550986	Russell Dawe 576 Edwin Blvd Shenandoah Junction, WV 25442 Robert Smith, CPA PO Box 1483 Shepherdstown, WV 25443
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1550989	Jay Desai 23211 Ingomar St Los Angeles, CA 91304
1550990	Flex Living c/o Billing 25 Drydock Ave Boston, MA 02210
1550991	Carrington Coleman 901 Main St #5500 Dallas TX 75202
1550992	Allied Building 15 East Union Avenue East Rutherford NJ07073
1550993	Carrington Coleman 901 Main St #5500 Dallas, TX 75202 Allied Building 15 East Union Avenue East Rutherford,NJ07073 Cherry Bekaert 1934 Old Gallows Road Suite 400 Tysons Corner, VA 22182
1550994	Saul Ewing 1919 Pennsylvania Ave NW Washington, DC 20006
1550995	ThreeSquare 224 W. King Street Martinsburg, WV 25401
1550996	Sterne Kessler Goldstein Fox 1100 New York Ave NW # 800 Washington, DC 20005
1550997	Howard Teich 845 California St. #604 San Francisco, CA 94108
1550998	Edinger Associates 1875 I St NW #500 Washington, DC 20006
1550999	Breezio 51 Monroe St Rockville, MD 20850
1551000	Cooley 11951 Freedom Dr #1500 Reston, VA 20190
1551001	CyberCoders Inc 6591 Irvine Center Drive, Suite 200 Irvine, CA 92618
1551002	McNaughton McKay 4300 Varsity Dr Ann Arbor, MI 48108
1551003	McNaughton McKay 4300 Varsity Dr Chad Stockman 4428 Flintstone Road Alexandria, Virginia 22306
1551004	Genability 221 Main St. Ste.400 San Francisco CA, 94105
1551005	Genability 221 Main St, Ste.400 San Francisco CÁ, 94105 Elasticity 1008 Locust Ave., Suite 300 St. Louis, MO 63101
1551006	WCG 101 Tremont Street, 8th Floor Boston, MA 02210
1551007	WCG 101 Tremont Street, 8th Floor Boston, MA 02210 Chief 1800 Massachusetts Ave NW, Second Floor Washington, DC 20036
1551008	PNBC Inc. 601 50th St NE Washington, DC 20019
1551009	Offit Kurman 8000 Towers Crescent Dr #1500 Vienna, VA 22182
1551010	BJK Consulting EcoMen Solar Inviro Design  7006 Little River Turnpike, Suite L Annandale, Virginia 22003 50 Thoreau Dr #2 Freehold, NJ 07728 305 Rutherford Road, Bldg 2 Greenville, SC 29609
1551011	EcoMen Solar 50 Thoreau Dr #2 Freehold, NJ 07728
1551012	Inviro Design 305 Rutherford Road, Bldg 2 Greenville, SC 29609
1551013	Deloitte 7900 Tysons One Pl #800 McLean, VA 22101
1551014	Silverline Communications 8X8 2125 O'Nel Dr 8500 Leesburg Pike, Suite 407 Vienna, VA 22182 San Jose, CA 95131
1551015	8X8 2125 O'Nel Dr San Jose, CA 95131
1551016	West Coast Solar 2155 Elkins Way Brentwood, CA 94513
1551017	Cedar Creek 1285 114th Ave NW Coon Rapids, MN 55448
1551018	Duren McNary Holdings 8750 N Central Expy # 750 Dallas, TX 75231
1551019	DBM Design PO Box 12924 Ogden, UT 84412
1551020	SXSW LLC PO Box 685289 Austin, TX 78768
1551021	Rackspace Hosting 1 Fanatical Place, City of Windcrest San Antonio, TX 78218
1551022	PayPal 221 I North First St San Jose, CA 95131
1551023	Intuit 2700 Coast Ave Mountain View, CA 94043
1551024	SunFarm 1312 E Cervantes St. Pensacola, FL 32501
1551025	YellowLite Inc 1925 St Clair Ave NE Cleveland, OH 44114

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                                                      San Mateo, CA 94404
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           Marketo
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           Ricky La Ricci
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           The McLean Group
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                                                                  McLean, VA 22102
                                                Southington, CT 06489
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                            1110 Newell St
           All Green It
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            CMI Solar
                           83A Albe Drive
                                               Newark, DE 19702
                                 627 Ridgely Ave
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           Energy Concepts
                                                      Annapolis, MD 21401
1551036
            First Insurance
                               450 Skokie Boulevard, Suite1000
                                                                   Northbrook, IL 60062
                                                       French Creek, WV 26218
1551037
            DT Solar
                          178 Whisper Wood Drive
1551038
            WF Reid
                          302 Paynes Ford Rd
                                                  Martinsburg, WV 25405
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            Able Energy
                             7200 Hudson Blvd N #290
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            Standard Energy
                                                               Rockville, MD 20850
1551041
            Onsite Energy Inc
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                                                        Bozeman, MT 59715
1551042
           Pro-Stat Services, LLC
                                       6115 East 18th Street, Suite B
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1551043
           Jackson Ross PLLC
                                    75 Maiden Ln #903
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                                 52 Main St
                                                 Queensbury, NY 12804
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           Demarse Electric
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            Golden Solar
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                                              Golden, CO 80401
1551046
                                        509 Sherbrooke St
           Michigan Solar Solutions
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                                       925 Sunshine Ln #1010
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            Superior Solar Solutions
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                          2001 Marina Boulevard
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                           1642 Carroll Ave
                                                 St. Paul, MN 55104
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           Beaty Cleaning
                               181 Wellington Ct.
                                                       Charles Town, WV 25414
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           XOOM Solar
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                                                      Huntersville, NC 28078
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           Contrast & Co
                              2816 Fennel Road
                                                     Edgewater, MD 21037
                          39845 Paseo Padre Pkwy
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            SepiSolar
                                                       Fremont, CA 94538
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           CPA Global
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                                     1300 South Clinton St
           Lincoln National Life
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                             4256 N Ravenswood Ave
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           PVPower Inc
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            American Conservation Film Festival
                                                   P.O. Box 889
                                                                     Shepherdstown, West Virginia 25443
                                                   Kensington, MD 20895
1551060
            Jaffe, Inc.
                          10406 Fawcett Street
                                                    Herndon, VA 20170
1551061
                        570 Herndon Pkwy #400
            Ringio
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           Clean Energy Coalition
                                      1250 N Main St #1
                                                              Ann Arbor, MI 48104
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            Definitive Results
                                 Loudoun St SE
                                                     Leesburg, VA 20175
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            Silent Partner Co
                                 642 Hilliard St
                                                    Manchester, Connecticut 06042
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           Claire Daniel
                             c/o Maestro Group
                                                     1961 Chain Bridge Rd
                                                                               Tysons, VA 22102
                                        c/o Nick Duren Crescent Securities
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           Duren McNarty Holdings
                                                                              8750 N Central Expy # 750
                                                                                                             Dallas,
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           Solar Energy Industries Association
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                        c/o Dan Jensen
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           CT Corporation
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                                                             Wilmington, DE 19808
           Corporation Service Co
                                      251 Little Falls Dr
                       942 South Shady Grove
                                                   Memphis, TN 38120
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           FedEx
                                                  Wheeling, WV 26003
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            Crystal Springs
                               3140 Jacob St
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            Registered Agent Solutions, Inc.
                                               1701 Directors Blvd #300
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                                19741 Leitersburg Pike # G
            Atlantic Security
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                     55 Glenlake Parkway NE
           UPS
1551082
           startupTA
                          c/o David Kimmelman
                                                     9303 Silvercreek Ct
                                                                             Fairfax Station, VA 22039
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                                    7083 Hollywood Blvd
                                                              Los Angeles, CA 90028
            America Green Solar
1551084
            Modernize Upshift
                                  804 Congress Ave #400
                                                              Austin, TX 78701
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           FCSN
                       c/o John McGrath
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                                                           Sandy, UT 84070
                         11339 South 700 East, Suite 100
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           Capshare
                                 1115 Delaware Ave, Suite 300
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            Voltaic Software
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                                                         Atlanta, GA 30342
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            Comcast & Comcast Business
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                                            One Comcast Center
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            City of Martinsburg
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                                               St Paul, MN 55116
Saint Paul, MN 55119
                          1730 W Race St
2242 5th St East
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           Lou Ochs
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            David Novy
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            Scott Strand
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                              5316 Xenia Ave N
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                          2533 Warm Springs Rd.
                                                      Shenandoah Junction, WV 25442
           Joy Bridy
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           Clifford Mitchem
                                 379 Shadow Lakes Dr
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                          3207 Sharps St
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            Paul Thomas
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           Timothy Cotts
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            Michelle Burwell
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            Kelly Hockman
                                c/o John Stillwagon
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                                4428 Flintstone Rd
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            Michael Rhodes
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            Richard Deal
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                                                    Shenandoah Junction, WV 25442
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                                                 Harpers Ferry, WV 25425
           Evan Whalen
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1551166
           Troy Pierce
                            6908 Seneca Falls LN
                                                      Austin, TX 78739
1551167
            Amanda Stickles
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                                                       Martinsburg, WV 25404
1551168
            Jed Ashby
                           147 Lure Court
                                               Inwood, WV 25428
                                                 Falling Waters, WV 25419
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            Pia Boskey
                            82 Sirocco Court
                                                   Charles Town, WV 25414
1551170
            Samantha Brown
                                 185 Hale Rd
                                                   Martinsburg, WV 25404
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            Michelle Burwell
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1551172
                                    8980 Cross Hive Ct
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           Jennifer Easterly
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            Will Faulcon
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                                 178 Spring Warbler Way
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           Jennifer Fountain
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1551177
            Abbygail Fowler
                                 1421 Ñ Wicklow Rd
                                                         Nixa, MÔ 65714
                               228 Porter Way
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                                179 Brookline Drive
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                                            4454 State Line Road, Suite 100
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            Allied Defense Industries
                                         210 Commerce Cir
                                                                Kearneysville, WV 25430
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                                                  Shepherdstown, WV 25443
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                               51 Maddex Dr
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                                        41 Meredith Ln
                                                            Shepherdstown, WV 25443
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                                                     23235 Wrathall Drive
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                                  c/o EPRI
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                               c/o Steptoe & Johnson
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1551219
           Iguana Energy Exchange LLC (Carlos)
                                                     c/o Andrew Rogovin, Hinckley Allen
                                                                                             28 State St
                                                                                                             Boston,
           MA, 02109
                                                                                Alexandria, VA 22314
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                                  c/o AMS Group
                                                       661 S Washington St
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            John McGrath
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                                                   Sheperdstown, WV 22314
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           Dr. Christopher Beckett
                                       184 E 2nd Ave
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           Clifford Smith
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                                               Baltimore, MD 21202
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            MD DBED
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                               23235 Wrathall Drive
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                                                         Ashburn, VA 20148
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                                                                                Nashville, TN 37204
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                                10829 NW 8th Street
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                                                          c/o Hera Hub
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           Investech, LLC
                                6867 Elm Street
                                                     McLean, VA 22101
           Craig D. Adler Living Trust
1551242
                                           2411 Dulles Corner Park, Suite 800
                                                                                  Herndon, VA 20171
                                      3033 Brandywine Street, NW
           CMM Ventures, LLC
1551243
                                                                       Washington, DC 20008
            William Wilhelm
                                  1517 30th Street, NW, Apt. C-31
                                                                       Washington, DC 20004
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                                                                Arlington, VA 22207
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           Panacea Capital Advisors, Inc.
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                                                                                    Bethesda, MD 20814
            WDP Ventures LLC
WDP Ventures, LLC
1551248
                                    1100 North Glebe Rd, Suite 1100
                                                                         Arlington, VA 22201
1551249
                                     c/o David G. Pommerening
                                                                    Baker Botts
                                                                                     1299 Pennsylvania Ave, NW,
            #120
                      Washington, DC 20004
1551250
           MAB Media LLC
                                  c/o Mudar Yaghi
                                                        6867 Elm Street
                                                                             McLean, VA 22101
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            Chris Martin
                             3301 Bywater Court
                                                      Herndon, VA 20171
1551252
           Select Venture Fund I, LLC
                                           159 Lichfield Blvd, Suite 101
                                                                            Fredericksburg, VA 22406
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RBJ Holdings, LLC
1551253
                                    2900 Fairview Park Dr.
                                                               Falls Church, VA 22042
1551254
           Novus Capital (Preferred Warrants)
                                               4500 Kruse Way #170
                                                                           Lake Oswego, OR 97035
                                               7921 Jones Branch Dr, #222
1551255
            Valentis Solar Equity Fund LLC
                                                                              McLean, VA 22102
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            Rebecca Sue Abbott
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           Erik Larson
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           Patrick Kelly
                                                                                    Ballwin, MO 63021
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           Robert Gordon Roberts Trust
                                            c/o Moloney Securities
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           Norma Shaw by Randy Shaw POA
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           63021
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            Donald R. Hancock
                                   c/o Moloney Securities
                                                               13537 Barrett Pkwy Dr
                                                                                          Ballwin, MO 63021
            Frances Bremer Trust
                                     c/o Moloney Securities
                                                                13537 Barrett Pkwy Dr
1551268
                                                                                           Ballwin, MO 63021
1551269
            Joseph Corrigan
                                c/o Moloney Securities
                                                           13537 Barrett Pkwy Dr
                                                                                      Ballwin, MO 63021
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           Carl W. Hastings
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                                 c/o Moloney Securities
            Oliver McKee
                              c/o Moloney Securities
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                                                                                     Ballwin, MO 63021
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                                        c/o Moloney Securities
                                                                   13537 Barrett Pkwy Dr
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            S&M Holdings, LLC
                                     c/o Panacea Capital Advisors, Inc.
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           Ellen Langtree Roberts Trust
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           John L. Forir
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            Kenneth R. Callahan Rev Trust
                                                                         13537 Barrett Pkwy Dr
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                                              c/o Moloney Securities
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